



## ADDITIONAL INFORMATION ON NEW ISSUE OF SHARES FOLLOWING THE ADMISSION TO TRADING ON NASDAQ FIRST NORTH PREMIER

In connection with the offering of shares in Raketech Group Holding plc (the “**Company**”) to the general public in Sweden and qualified investors in Sweden and abroad (the “**Offering**”), the Company has prepared a prospectus which was published on 18 June 2018 (the “**Prospectus**”).

As set out in the press release published by the Company on 29 June 2018, the Offering comprised 13,333,333 new issued shares (and 2,335,670 existing shares) which provided SEK 400,000,000 to the Company prior to deduction of transaction costs. To cover potential over-allotments in connection with the Offering certain shareholders have committed to sell up to additionally 2,350,350 shares corresponding to 15 percent of the total number of shares in the Offering (the “**Over-allotment option**”).

This document sets out certain information regarding the Company’s share capital, ownership structure and net interest bearing debt based on the actual subscription on new issued shares in the Offering. This document does not constitute an addendum to the Prospectus and the information presented herein is set out in the Prospectus (where information is presented in a different form and based on assumptions). The additional information set out in this document is only provided for the purpose of fulfilling Nasdaq Stockholm AB’s requirements and routines in relation to the listing on Nasdaq First North Premier.

### CHANGES IN SHARE CAPITAL THROUGH THE OFFERING

Through the Offering a total of 13,333,333 shares are issued, each with a nominal value of EUR 0.002, whereby the share capital increases by a total of EUR 26,666.67. After the Offering, the total number of shares in the Company will amount to 37,900,633 and the total share capital to EUR 75,801.27.

### OWNERSHIP STRUCTURE AFTER THE COMPLETION OF THE OFFERING

Shareholders	After the Offering		If the Over-allotment option is fully utilised	
	Number of shares	% holding	Number of shares	% holding
Tobias Persson Rosenqvist <sup>1)</sup>	5,895,225	15.6%	4,706,465	12.4%
Erik Skarp <sup>2)</sup>	3,353,265	8.8%	3,115,513	8.2%
Johan Svensson <sup>3)</sup>	3,174,930	8.4%	2,937,178	7.7%
Reine Beck <sup>4)</sup>	1,544,940	4.1%	1,409,082	3.7%
Marcus Ingemansson	1,127,810	3.0%	991,952	2.6%
Philip Sirbäck <sup>5)</sup>	1,105,785	2.9%	980,116	2.6%
AD94 Holding AB <sup>6)</sup>	944,460	2.5%	835,774	2.2%
Kristian Svensson <sup>7)</sup>	742,370	2.0%	650,666	1.7%
Magne Steier <sup>8)</sup>	755,325	2.0%	667,014	1.8%
Michael Holmberg <sup>9)</sup>	591,030	1.6%	591,030	1.6%
Martin Larsson <sup>10)</sup>	325,505	0.9%	325,505	0.9%
Bengt Sonnert	90,510	0.2%	90,510	0.2%
Mark Zerafa	146,020	0.4%	146,020	0.4%
Other shareholders <sup>11)</sup>	2,434,455	6.4%	2,434,455	6.4%
New shareholders	15,669,003	41.3%	18,019,353	47.5%
<b>Total</b>	<b>37,900,633</b>	<b>100.0%</b>	<b>37,900,633</b>	<b>100.0%</b>

<sup>1)</sup> Tobias Persson Rosenqvist owns his shares in the Company through Caramera AB and endowment assurance provided by Swiss Life (Liechtenstein) AG.

<sup>2)</sup> Erik Skarp holds his shares in the Company through Light Showdown Ltd.

<sup>3)</sup> Johan Svensson holds his shares in the Company through Akterbog Limited.

<sup>4)</sup> Reine Beck holds his shares in the Company through Netfactor AB.

<sup>5)</sup> Philip Sirbäck holds his shares in the Company through Lunnfästet Förvaltning AB or Videnor Ltd.

<sup>6)</sup> AD94 Holding AB is owned by David Hjelmstom and Andreas Johannesson.

<sup>7)</sup> Kristian Svensson holds his shares in the Company through Hibbe Venture Capital Ltd.

<sup>8)</sup> Magne Steier holds his shares in the Company through Duke Technologies Ltd.

<sup>9)</sup> Michael Holmberg holds his shares in the Company through Tamiho Invest Ltd.

<sup>10)</sup> Martin Larsson holds his shares in the Company through LM Online Trading Ltd.

<sup>11)</sup> Consisting of 42 shareholders who each own between 0.01% and 1.50% of the Company's shares.

## NET DEBT INCLUDING PROCEEDS AFTER THE OFFERING

EUR	31 March 2018	Adjusted
A. Cash	-	-
B. Cash and cash equivalents <sup>1)</sup>	7,392,985	42,589,201
C. Trading securities	-	-
<b>D. Liquidity (A) + (B) + (C)</b>	<b>7,392,985</b>	<b>42,589,201</b>
<b>E. Current financial receivables</b>	<b>-</b>	<b>-</b>
F. Current bank loans	-	-
G. Current share of non-current liabilities <sup>2)</sup>	3,007,251	3,007,251
H. Other current financial liabilities	-	-
<b>I. Current interest-bearing liabilities (F) + (G) + (H)</b>	<b>3,007,251</b>	<b>3,007,251</b>
<b>J. Net current financial indebtedness (I) - (E) - (D)</b>	<b>-4,385,734</b>	<b>-39,581,950</b>
K. Non-current bank loans	36,242,769	36,242,769
L. Bonds issued	-	-
M. Other non-current borrowings <sup>2)</sup>	2,521,709	2,521,709
<b>N. Non-current interest-bearing liabilities (K) + (L) + (M)</b>	<b>38,764,478</b>	<b>38,764,478</b>
<b>O. Net debt (J) + (N)</b>	<b>34,378,744</b>	<b>-817,472</b>

1) Cash and cash equivalents has been increased with 35,196,216 EUR corresponding to the net proceeds in the Offering of SEK 365 million (10.370433 EUR/SEK).

2) Constitutes of amounts committed on acquisitions, which are subject to implicit interest costs.

The column setting out the adjusted net debt includes the issue proceeds after deduction of transaction costs. No other adjustments have been made to the table in order to reflect the net debt after 31 March 2018.