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Press release, Stockholm, 27 July 2018

## **Over-allotment option not exercised and end of the stabilisation period**

**Danske Bank A/S, Danmark, Sverige Filial ("Danske Bank") notifies that the over-allotment option regarding 2,350,350 shares in Raketech Group Holding plc ("Raketech", the "Company" or the "Group") is not exercised and that stabilisation measures have been undertaken in the Company's shares traded on Nasdaq First North Premier. The stabilisation period has now ended and no further stabilisation transaction will be effected.**

As announced in connection with, and in the prospectus in respect of, the offering to acquire shares in the Company and the listing of the Company's shares on Nasdaq First North Premier (the "**Offering**"), Danske Bank has, acting as Global Coordinator and Bookrunner, had the possibility to carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the open market.

Stabilisation transactions have been possible to effect on Nasdaq First North Premier, in the over-the-counter market or otherwise, at any time during the period starting on the date of commencement of trading in the shares on Nasdaq First North Premier and ending 30 calendar days thereafter. Danske Bank has, however, not been required to undertake any stabilisation and there was no assurance that stabilisation would be undertaken. Stabilisation, if undertaken, has been possible to discontinue at any time without prior notice. In no event transactions have been effected at levels above the price in the Offering.

In order to cover possible over-allotments, certain selling shareholders undertook, at the request of Danske Bank, to sell additional shares corresponding to a maximum of 15 percent of the number of shares in the Offering (the "**Over-Allotment Option**"), equivalent to maximally 2,350,350 shares, at a price corresponding to the price in the Offering, i.e. SEK 30 per share. The Over-Allotment Option has been possible to exercise in full or in part for a period of 30 calendar days from the first day of trading in the shares on Nasdaq First North Premier. Danske Bank hereby proclaims that the Over-Allotment Option regarding 2,350,350 shares has not been exercised. All shares in the Company that Danske Bank has borrowed from the selling shareholders with the purpose of covering the over-allotment in the Offering will be returned within short.

Danske Bank has, in its capacity as stabilisation manager, notified that stabilisation measures has been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq First North Premier as specified below. The contact person at Danske Bank is Niels Erik Nielsen (tel: +44 (0)20 7410 8070).

**Stabilisation information:**

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Issuer:	Raketech Group Holding plc
Relevant securities and related instruments:	Shares (MT0001390104)
Offering Size:	15,669,003 shares (ex. Over-Allotment Option)
Offer Price:	SEK 30
Market:	Nasdaq First North Premier
Ticker:	RAKE
Stabilisation Manager:	Danske Bank A/S, Danmark, Sverige Filial

#### Stabilisation transactions:

Date	Quantity	Price (lowest)	Price (highest)	Price (volume weighted average)	Currency	Trading Venue
20 Jul 2018	50,000	28.50	29.20	29.10	SEK	Nasdaq First North Premier
23 Jul 2018	85,000	28.50	29.00	28.86	SEK	Nasdaq First North Premier
24 Jul 2018	50,000	28.50	28.89	28.77	SEK	Nasdaq First North Premier
25 Jul 2018	30,000	28.50	29.00	28.95	SEK	Nasdaq First North Premier
26 Jul 2018	49,832	28.50	28.80	28.68	SEK	Nasdaq First North Premier
27 Jul 2018	50,000	28.41	29.00	28.82	SEK	Nasdaq First North Premier

The stabilisation period regarding the Offering has now ended and no further stabilisation transactions will be effected. Specified below is a summary of the stabilisation transactions which have been effected during the stabilisation period in accordance with this press release and the press releases as of 9 and 19 July 2018. All transactions during the stabilisation period have been effected on Nasdaq First North Premier and no stabilisation transactions have been effected on other dates than those specified below.

#### Stabilisation transactions:

Date	Quantity	Price (lowest)	Price (highest)	Price (volume weighted average)	Currency	Trading Venue
29 Jun 2018	1,450,000	26.99	30.00	29.02	SEK	Nasdaq First North Premier
2 Jul 2018	120,000	28.49	29.00	28.66	SEK	Nasdaq First North Premier
3 Jul 2018	35,000	28.71	29.50	29.34	SEK	Nasdaq First North Premier
4 Jul 2018	80,000	28.70	29.50	29.05	SEK	Nasdaq First North Premier
5 Jul 2018	80,000	29.00	29.70	29.37	SEK	Nasdaq First North Premier
6 Jul 2018	50,000	29.55	29.92	29.74	SEK	Nasdaq First North Premier

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9 Jul 2018	8,376	29.90	30.00	29.97	SEK	Nasdaq First North Premier
11 Jul 2018	39,142	29.99	30.00	30.00	SEK	Nasdaq First North Premier
12 Jul 2018	70,000	29.90	30.00	29.39	SEK	Nasdaq First North Premier
13 Jul 2018	50,000	29.50	30.00	29.82	SEK	Nasdaq First North Premier
16 Jul 2018	20,000	29.80	30.00	29.91	SEK	Nasdaq First North Premier
17 Jul 2018	15,000	29.35	29.80	29.52	SEK	Nasdaq First North Premier
18 Jul 2018	10,000	29.00	29.00	29.00	SEK	Nasdaq First North Premier
19 Jul 2018	8,000	28.80	29.00	28.92	SEK	Nasdaq First North Premier
20 Jul 2018	50,000	28.50	29.20	29.10	SEK	Nasdaq First North Premier
23 Jul 2018	85,000	28.50	29.00	28.86	SEK	Nasdaq First North Premier
24 Jul 2018	50,000	28.50	28.89	28.77	SEK	Nasdaq First North Premier
25 Jul 2018	30,000	28.50	29.00	28.95	SEK	Nasdaq First North Premier
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27 Jul 2018	50,000	28.41	29.00	28.82	SEK	Nasdaq First North Premier

*This information is information that Raketech Group Holding plc is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out below, at 18:45 CET on 27 July 2018.*

Erik Penser Bank AB is acting as the Company's Certified Adviser.

**For further information, please contact:**

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**Raketech Group Holding plc**

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**Important information**

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This press release contains forward-looking statements which reflect Raketech's current view on future events and financial and operational development. Words such as "intend", "will", "expect", "anticipate", "may", "plan", "estimate" and other expressions than historical facts which imply indications or predictions of future development or trends, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements. The information, opinions and forward-looking statements concluded in this announcement speak only as of its date and are subject to change without notice.

In connection with the Offering, Danske Bank may engage in transactions that stabilise, maintain or otherwise affect the price of the shares for up to 30 days from the first day of trading of the shares. Specifically, SEB, the Selling Shareholders and the Company have agreed that Danske Bank, in its capacity as stabilising manager (the "**Stabilising Manager**"), may over-allot shares or effect transactions with a view to support the market price of the shares at a level higher than that which might otherwise prevail. The Stabilising Manager and its agents are not required to engage in any of these activities and, as such, there is no assurance that these activities will be undertaken. If undertaken, the Stabilising Manager or its agents may end any of these activities at any time and they must be brought to an end at the end of the 30-day period mentioned above. Save as required by law or regulation, the Stabilising Manager does not intend to disclose the extent of any stabilisation transactions.

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### **About Raketech**

Raketech is an online-based marketing company. Its primary business involves offering products that enable the Company to guide users in the iGaming market who are interested in sports and gambling to the best gambling services. By providing products with high-quality, relevant content the Company increases users' awareness of the offerings available from various gambling operators and other advertisers, enabling users to choose an end-service more easily. For more information visit [www.raketech.com](http://www.raketech.com).