

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, HONG KONG, JAPAN, CANADA, NEW ZEALAND, SINGAPORE, SOUTH AFRICA OR THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL.



Press release, Stockholm, 9 July 2018

## Stabilisation notice

**Danske Bank A/S, Danmark, Sverige Filial ("Danske Bank") notifies that stabilisation measures have been undertaken in Raketech Group Holding plc's ("Raketech", the "Company" or the "Group") shares traded on Nasdaq First North Premier.**

As announced in connection with, and in the prospectus in respect of, the offering to acquire shares in the Company and the listing of the Company's shares on Nasdaq First North Premier (the "**Offering**"), Danske Bank may, acting as Global Coordinator and Bookrunner, carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the open market.

Stabilisation transactions may be undertaken on Nasdaq First North Premier, in the over-the-counter market or otherwise, at any time during the period starting on the first day of trading in the shares on Nasdaq First North Premier and ending no later than 30 calendar days thereafter. Danske Bank is, however, not required to undertake any stabilisation and there is no assurance that stabilisation will be undertaken. Stabilisation, if undertaken, may be discontinued at any time without prior notice. In no event will transactions be effected at levels above the price in the Offering.

In order to cover possible over-allotments, certain selling shareholders undertook, at the request of Danske Bank, to sell additional shares corresponding to a maximum of 15 percent of the number of shares in the Offering (the "**Over-Allotment Option**"), equivalent to maximally 2,350,350 shares, at a price corresponding to the price in the Offering, i.e. SEK 30 per share. The Over-Allotment Option may be exercised in full or in part for a period of 30 calendar days from the first day of trading in the shares on Nasdaq First North Premier.

Danske Bank has, in its capacity as stabilising manager, notified that stabilisation measures has been undertaken, in accordance with article 5(4) in the Market Abuse Regulation 596/2014, on Nasdaq First North Premier as specified below. The contact person at Danske Bank is Niels Erik Nielsen (tel: +44 (0)20 7410 8070).

### Stabilisation information:

Issuer:	Raketech Group Holding plc
Relevant securities and related instruments:	Shares (MT0001390104)
Offering Size:	15,669,003 shares (ex. Over-Allotment Option)
Offer Price:	SEK 30
Market:	Nasdaq First North Premier
Ticker:	RAKE
Stabilising Manager:	Danske Bank A/S, Danmark, Sverige Filial

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, HONG KONG, JAPAN, CANADA, NEW ZEALAND, SINGAPORE, SOUTH AFRICA OR THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL.

### Stabilisation transactions:

Date	Quantity	Price (lowest)	Price (highest)	Price (volume weighted average)	Currency	Trading Venue
29 Jun 2018	1,450,000	26.99	30.00	29.02	SEK	Nasdaq First North Premier
2 Jul 2018	120,000	28.49	29.00	28.66	SEK	Nasdaq First North Premier
3 Jul 2018	35,000	28.71	29.50	29.34	SEK	Nasdaq First North Premier
4 Jul 2018	80,000	28.70	29.50	29.05	SEK	Nasdaq First North Premier
5 Jul 2018	80,000	29.00	29.70	29.37	SEK	Nasdaq First North Premier
6 Jul 2018	50,000	29.55	29.92	29.74	SEK	Nasdaq First North Premier
9 Jul 2018	8,376	29.90	30.00	29.97	SEK	Nasdaq First North Premier

*This information is information that Raketech Group Holding plc is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out below, at 18:45 CET on 9 July 2018.*

Erik Penser Bank AB is acting as the Company's Certified Adviser.

### For further information, please contact:

Michael Holmberg, VD / [michael@raketech.com](mailto:michael@raketech.com)

Andreas Kovacs, CFO / [andreas.kovacs@raketech.com](mailto:andreas.kovacs@raketech.com)

<https://raketech.com>

### Raketech Group Holding plc

6 Paceville Avenue, St Julian's, STJ 3109, Malta

### Important information

This press release does not contain or constitute an invitation or an offer to acquire, sell, subscribe for or otherwise trade in shares or other securities in Raketech. Invitation to the persons concerned to acquire shares in Raketech will only be made through the prospectus referred to in this press release. The prospectus will contain, among other things, risk factors, financial statements as well as information regarding the Company's Board of Directors. This press release has not been approved by any regulatory authority and is not a prospectus and accordingly, investors should not acquire any securities referred to in this press release, except on the basis of information provided in the prospectus referred to in this press release.

In certain jurisdictions, the publication or distribution of this press release may be subject to restrictions according to law, and persons in those jurisdictions where this press release has been published or distributed should inform themselves about and abide by such restrictions.

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, HONG KONG, JAPAN, CANADA, NEW ZEALAND, SINGAPORE, SOUTH AFRICA OR THE UNITED STATES OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION OR RELEASE WOULD BE UNLAWFUL.

The shares or securities of Raketech have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state or jurisdiction within the United States, and no shares or other securities in Raketech may, directly or indirectly, be offered, sold, resold, transferred, delivered or distributed to or within the United States. No shares or other securities in Raketech will be offered in the United States. There are no plans to register shares or other securities in Raketech, or to conduct an offering of such shares or securities, in the United States.

This press release may not be announced, published or distributed, directly or indirectly, in or into Australia, Canada, Hong Kong, Japan, New Zealand, Singapore, South Africa or the United States or any other country where such action is wholly or partially subject to legal restrictions or where such action would require additional prospectuses, other offer documentation, registrations or other actions in addition to what follows from Swedish law. The information in this press release may not be forwarded, reproduced or disclosed in such a manner that would contravene such restrictions or would require such additional prospectuses, other offer documentation, registrations or other actions. Failure to comply with this instruction may result in a violation of the Securities Act or laws applicable in other jurisdictions.

This press release contains forward-looking statements which reflect Raketech’s current view on future events and financial and operational development. Words such as “intend”, “will”, “expect”, “anticipate”, “may”, “plan”, “estimate” and other expressions than historical facts which imply indications or predictions of future development or trends, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from the forward-looking statements. The information, opinions and forward-looking statements concluded in this announcement speak only as of its date and are subject to change without notice.

In connection with the Offering, Danske Bank may engage in transactions that stabilise, maintain or otherwise affect the price of the shares for up to 30 days from the first day of trading of the shares. Specifically, SEB, the Selling Shareholders and the Company have agreed that Danske Bank, in its capacity as stabilising manager (the “**Stabilising Manager**”), may over-allot shares or effect transactions with a view to support the market price of the shares at a level higher than that which might otherwise prevail. The Stabilising Manager and its agents are not required to engage in any of these activities and, as such, there is no assurance that these activities will be undertaken. If undertaken, the Stabilising Manager or its agents may end any of these activities at any time and they must be brought to an end at the end of the 30-day period mentioned above. Save as required by law or regulation, the Stabilising Manager does not intend to disclose the extent of any stabilisation transactions.

## **About Raketech**

Raketech is an online-based marketing company. Its primary business involves offering products that enable the Company to guide users in the iGaming market who are interested in sports and gambling to the best gambling services. By providing products with high-quality, relevant content the Company increases users’ awareness of the offerings available from various gambling operators and other advertisers, enabling users to choose an end-service more easily. For more information visit [www.raketech.com](http://www.raketech.com).