

Minutes kept at the Extraordinary General Meeting of Raketech Group Holding PLC, C77421 (the “**Company**”) held on 30 July 2025 from 10 to 10:20 a.m. (CET), at the premises of the Company at St George’s Business Centre - Level 7a, St George’s Road, St Julian’s, STJ 3202, Malta

- § 1. **Opening of the Meeting.** The Chairman of the Board of Directors, Ulrik Bengtsson, welcomed the participants of the Extraordinary General Meeting of the Company (the “**EGM**”).
- § 2. **Appointment of the Chairman and of the Secretary.** It was unanimously resolved to elect Ulrik Bengtsson, Chairman of the Board, as Chairman of the EGM. The Chairman appointed Massimo Caruso to act as the secretary at the Extraordinary General Meeting. It was resolved that invited guests were welcome to participate at the meeting.
- § 3. **Voting list and attendance.** The list of shareholders, attached hereto as Appendix 1, was approved as the voting list for the EGM. It was noted that a total of 3,335,000 shares and votes were represented at the EGM, corresponding to approximately 7.37% of the Company’s total issued share capital. In addition:
- Massimo Caruso (Head of Legal and Compliance and Company Secretary) and Måns Svalborn (CFO) were present at the Extraordinary General Meeting;
 - the following directors and executive management members were participating via Teams: Clare Marie Boynton (board member), Patrick Jonker (board member), and Johan Per Carl Svensson (Chief Executive Officer);
 - Kathryn Moore Baker was also participating via Teams.
- § 4. **Appointment to Approve Minutes.** Patrick Jonker was appointed to approve the minutes of the meeting.
- § 5. **Adoption of the Agenda.** The Chairman declared that the agenda for the Extraordinary General Meeting, as proposed by the Board of Directors in the notice published on the Company’s website on 16 June 2025, should guide the EGM.
- § 6. **Convening of the meeting** The Secretary noted the notice convening the EGM had been published on the Company’s website on 16 June 2025, i.e. more than 21 days before the meeting. The Chairman declared that the EGM had been duly convened.
- § 7. **Election of new members of the Board of Directors and of the new Chair.** In accordance with the proposal of the Nomination Committee, it was unanimously resolved:
- i. to elect Kathryn Moore Baker as new member and chair of the Board of Directors for the period until the end of the next annual general meeting; and
 - ii. to elect Magnus Alebo as new member of the Board of the Directors of the Company for the period until the end of the next annual general meeting.

It was noted that Ulrik Bengtsson had not sought re-election to the Board of Directors of the Company, and that as a result, his term in office expired at the end of the meeting. Raketech extends its gratitude to Ulrik Bengtsson for his valuable contributions during his tenure.

In view of the foregoing, the Board of Directors of the Company shall be composed of six (6) members.

§ 8 **Proposed extraordinary resolutions at the Annual General Meeting.** It was acknowledged that on 20 May 2025 the Annual General Meeting of the Company was held, and it was proposed that the Company be authorised, by virtue of extraordinary resolutions to this effect, to:

- i. amend its Articles of Association for the purpose of introducing provisions on the exercise of squeeze-out rights where an offeror has acquired or has firmly contracted to acquire, whether directly or indirectly, shares of the Company representing ninety percent (90%) or more of the outstanding capital of the Company carrying voting rights; and
- ii. acquire its own shares.

During the Annual General Meeting, the said proposals were unanimously approved by all shareholders present and voting. However, given that only one of two majorities required to approve an extraordinary resolution in accordance with article 97 of the Articles was obtained, the aforesaid proposal was not adopted. Accordingly, this EGM was convened within thirty (30) days of the Annual General Meeting of the Company, so that a fresh vote would be adopted on the aforementioned resolutions.

§ 9. **Amendment of the Articles of Association (Squeeze out rights).** In light of the above paragraph 8 and in accordance with the proposal of the Board of Directors, it was unanimously resolved:

- (1) That the following new Clauses 43 to 49 be added to the Articles of Association of the Company, which shall read as follows:

43. Where an Acquiror has acquired or has firmly contracted to acquire, whether directly or indirectly, Shares representing ninety percent (90%) or more of the outstanding capital of the Company carrying voting rights, either directly as a result of a Bid or through one or more acquisitions of Shares outside the context of a Bid, including through the exercise of options or warrants to receive Shares, or through any other means, the Acquiror shall have the right to require all the other shareholders of the Company (the “**Squeezed-Out Shareholders**”) to transfer all of their Shares (the “**Squeeze-Out Shares**”) to the Acquiror (the “**Squeeze-Out Right**”) for a fair price in cash (the “**Consideration**”). Any Shares held by the Company shall not be included in the calculation of the ninety percent (90%) threshold referred to above. Actions taken by any Persons Closely Related to the Acquiror are to be regarded as taken by the Acquiror.

44. Where an Acquiror has acquired the Squeeze-Out Right following a Bid, the Consideration shall be presumed to be fair if it is equal to the consideration offered in the Bid. Where an Acquiror has acquired the Squeeze-Out Right through one or more acquisitions of Shares outside the context of a Bid, the Consideration shall be presumed to be fair if it is not lower than each of the following (in each case to be calculated from the date of the last acquisition of Shares as a result of which the Squeeze-Out Right was acquired): (a) the weighted average price of the Shares or of all transactions in Shares (as reported by the relevant Market on which they are listed) during the previous six (6) months; (b) the highest price paid and the weighted average price paid for Shares by the Acquiror (or Persons Closely Related to the Acquiror) during the previous six (6) months; and (c) ten percent (10%) below the weighted average price of the Shares within the previous ten trading days.

If any non-cash consideration was offered or paid by the Acquiror to acquire Shares (whether in the context of a Bid or otherwise), the value of the non-cash consideration shall be determined by reference to the market value of the assets or securities constituting such non-cash consideration at the time of the Bid or at the time of each relevant acquisition (as applicable).

The Consideration determined in accordance with this Article 44 shall be deemed

fair, final and binding on the Squeezed-Out Shareholders, who will have no right to challenge, contest, or seek a review of the Consideration.

45. An Acquiror may exercise its Squeeze-Out Right within ninety (90) calendar days from the acquisition of shares representing ninety percent (90%) or more of the outstanding capital of the Company carrying voting rights, by notice in writing to the Directors (the “**Squeeze-Out Notice**”) containing the following information:
 - (a) the intention to avail of the Squeeze-Out Right;
 - (b) the number of shares of the Company already owned by the Acquiror;
 - (c) the proposed Consideration payable by the Acquiror to each of the Squeezed-Out Shareholders; and
 - (d) any other terms upon which the Squeeze-Out Right is being exercised (including the Long-Stop Date, as defined in Article 48 below).
46. Within five (5) Business Days from the receipt of the Squeeze-Out Notice, the Directors shall notify the Squeezed-Out Shareholders (through the relevant Central Securities Depository) that the Acquiror has exercised its Squeeze-Out Right (the “**Shareholder Squeeze-Out Notice**”). The Shareholder Squeeze-Out Notice shall specify the date of the Squeeze-Out Notice, the Consideration to be paid to the Squeezed-Out Shareholders and any other terms upon which the Squeeze-Out Right is being exercised (including the Long-Stop Date, as defined in Article 48 below).
47. Within five (5) Business Days from the receipt of the Squeeze-Out Notice, the Company shall also publish, on its website and in the manner typically adopted by the Company for its public announcements, a company announcement notifying the public (including the Squeezed-Out Shareholders) that the Acquiror has exercised its Squeeze-Out Right and that the Squeezed-Out Shareholders are obliged to transfer their shares to the Acquiror in accordance with the provisions of these Articles and the Shareholder Squeeze-Out Notice. A copy of the Shareholder Squeeze-Out Notice shall be annexed to the announcement.
48. Each Squeezed-Out Shareholder shall transfer their shares to the Acquiror as soon as practicable but in any event no later than forty-five (45) Business Days from the Shareholder Squeeze-Out Notice (the “**Long-Stop Date**”) and shall enter and execute all such documents as are necessary to give effect to the transfer to the Acquiror of their shares in the Company. For this purpose, and for the purpose of this Article 48, the Company:
 - (a) is irrevocably appointed as the attorney of the Squeezed-Out Shareholders; and
 - (b) may cause the relevant financial institution acting in its capacity as settlement agent for the Acquiror (the “**Settlement Agent**”) to irrevocably appoint the Company in writing as such Settlement Agent’s attorney;

and the attorney so appointed shall in each case be authorised to enter and execute all such documents as are necessary to give effect to the transfer to the Acquiror of the relevant shares in the Company. The aforementioned appointments shall in each case constitute an irrevocable power of attorney by way of security for the purposes of Article 1887 of the Civil Code (Chapter 16 of the laws of Malta). The Company shall have the authority to exercise the powers granted to it under this Article 48 if by the Long-Stop Date, one or more Squeezed-Out Shareholders has / have not transferred his / their shares to the Acquiror, in which case the Company shall be empowered to

execute all such documents or take any such other action as may be necessary in terms of applicable law for the relevant shares to be transferred by the Squeezed-Out Shareholder/s to the Acquiror.

49. The Consideration shall, within fifteen (15) Business Days of the Long-Stop Date, be transferred to the Settlement Agent for the purpose of crediting the Consideration to the bank or custody account last notified to the Company by the Squeezed-Out Shareholder/s.
- (2) That the Company's Memorandum and Articles of Association ("M&A") be updated to reflect the foregoing extraordinary resolution, and any other amendments that are required in terms of law to reflect any changes that may have taken place (including in terms of applicable regulatory requirements and/or expectations) since the current version of the M&A was last approved and registered by the Registrar of Companies.
- (3) That any one director and/or the company secretary, acting singly, be and hereby is, authorised to: (i) issue a certified extract of these resolutions, (ii) sign and file the updated M&A on the Company's behalf with the Registrar of Companies, and (iii) do all things as may be necessary to give effect to these resolutions including inter alia submit any notifications and/or documents as may be necessary to the Commissioner for Inland Revenue and/or any other relevant authorities.

§ 10. **Authorization for the Company to purchase its own Shares.** In light of the above paragraph 8 and in accordance with the proposal of the Board of Directors, it was also unanimously resolved:

- (1) That pursuant to article 18 of the Company's Articles of Association and in terms of section 106 of the Companies Act (Chapter 386 of the Laws of Malta) (the "Act"), the Company be and is hereby authorised to acquire the following number of its own shares, fully paid-up shares subject to the limitations and conditions set out in the Act and the following terms and conditions:
 1. Any acquisition of own shares shall take place exclusively on Nasdaq First North Growth Premier;
 2. The authorisation may be utilised on one or more occasions before the next annual general meeting taking place in 2026, provided that the authorisation granted to the Company by virtue of this resolution shall not exceed a maximum period of eighteen months from the date hereof;
 3. The Company may acquire its own shares to the extent that, at no point in time, would the Company's holding of own shares exceed twenty-five per cent (25%) of the Company's total issued share capital, and in no event may the Company repurchase more than 11,306,056.75 shares in the Company;
 4. The maximum price at which shares may be repurchased shall be the lowest ask price on Nasdaq First North at the time of the relevant repurchase; and
 5. The minimum price at which shares may be repurchased shall be the SEK equivalent at the date of the purchase of €0.002 per share.
- (2) That the Board of Directors, should it wish to do so, be authorised to cancel any of the shares acquired by the Company as set out above (up to a maximum of 11,306,056.75 shares), and that the Memorandum and Articles of Association of the Company be updated to reflect any such reduction in share capital and that any Director and/or the Company Secretary be, and hereby is, authorised to sign the updated Memorandum and Articles of Association of the Company and handle its registration with the relevant authorities. and to perform any such other act as he/she may deem necessary to give effect to these resolutions, including, inter


alia, to issue certified extracts / copies of these resolutions.

- (3) That, without prejudice to the foregoing resolution, the Board of Directors be also authorised to transfer, dispose of and/or use the shares acquired in terms of resolution (1) above for any purpose as it deems fit.

§ 11 The Secretary noted that the aforementioned resolutions under § 9 and 10 are valid only where supported by shareholders holding not less than seventy-five per cent (75%) in nominal value of the shares represented and entitled to vote at the Meeting. Given that the resolutions were approved unanimously, the Secretary confirmed that the resolutions under § 9 and 10 had been duly passed.

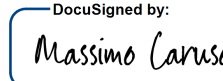
§ 12. As it was noted that no other matters had been duly submitted, the Chairman thanked those present for their attention and attendance and the Extraordinary General Meeting was declared closed.

Chairman

Signed by:

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Ulrik Bengtsson

Secretary

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Massimo Caruso

Approver

Ondertekend door:

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Patrick Jonker

APPENDIX 1

Voting list for the Extraordinary General Meeting 2025

Reference	Instructions	ID of attendee	Beneficial Owner name	Shares
4M25192338053976	Attendee: JOHAN SVENSSON	19850608-3339	AKTERBOG HOLDING Ltd	3,335,000
TOTAL				3,335,000